## POPULATION TRENDS

#### **COLORADO WATER CONGRESS**

State Demography Office
Colorado Department of Local Affairs



#### State Demography Office

- State agency
  - Responsible for population data needed by state agencies
- Department of Local Affairs
  - Prepare data and information in ways that account for local perspectives, needs
- Public information
  - Make data and information readily available to the public, including citizens, businesses and non-profit agencies
- Outreach
  - Work with local governments and others to understand what the numbers are saying

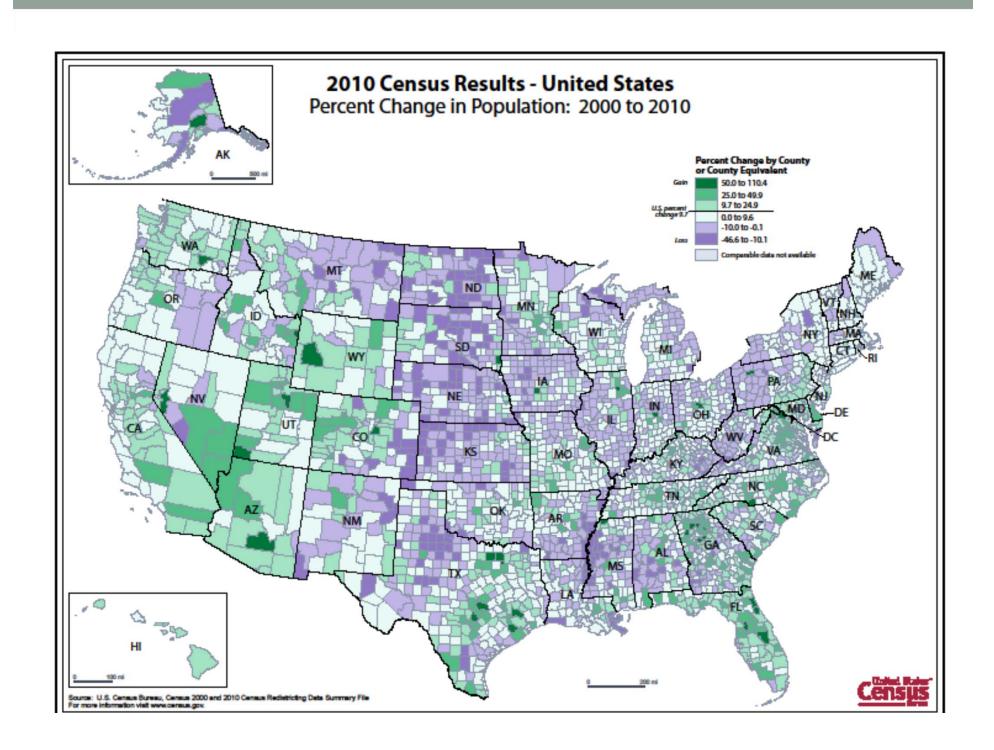


#### State Demography Office

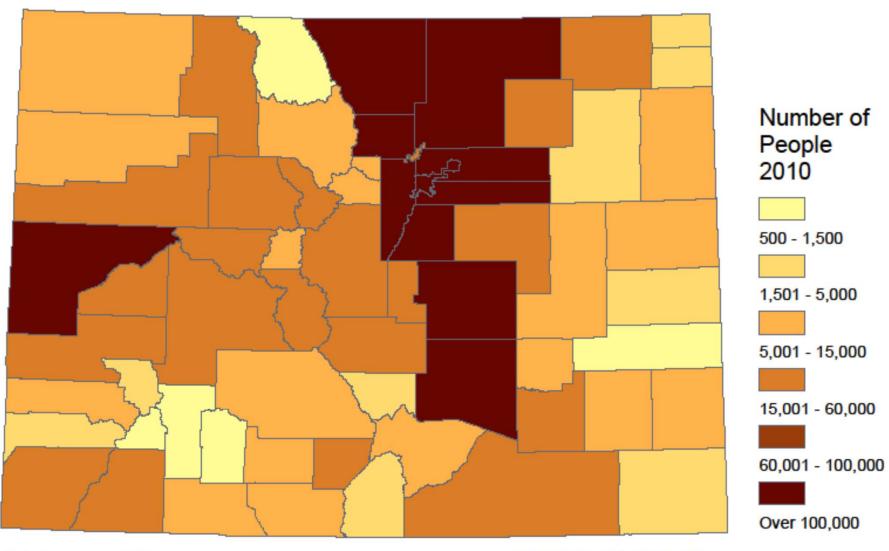
- Population
  - Estimates
  - Projections
  - Characteristics
- Economics
  - Estimates
  - Projections
  - Base analysis
- GIS-Cartography
  - Special districts
  - Support to Census, municipalities, etc.
- Census state data center



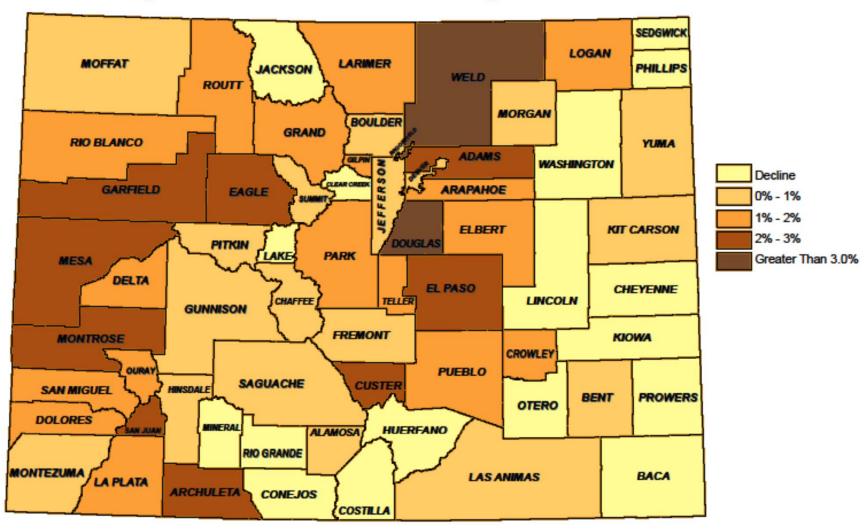




#### COLORADO NUMBER OF PEOPLE, 2010



# COLORADO POPULATION GROWTH Average Annual Percent Change 2000-2010



Source: State Demography Office

Prepared: March 2011

Based on SDO Adjusted Year 2000 Estimate, and Decennial 2010 U.S. Census Estimate

# Top 5 Counties for Population Growth Population Change 2000-2010

Percent			Total
Colorado	16.92%	Colorado	727,935
Douglas		Douglas	109,699
Weld	39.73%	El Paso	105,334
Garfield		Arapahoe	84,036
Mesa	26.21%	Adams	77,746
Eagle	25.30%	Weld	71,889

Source: Census 2010

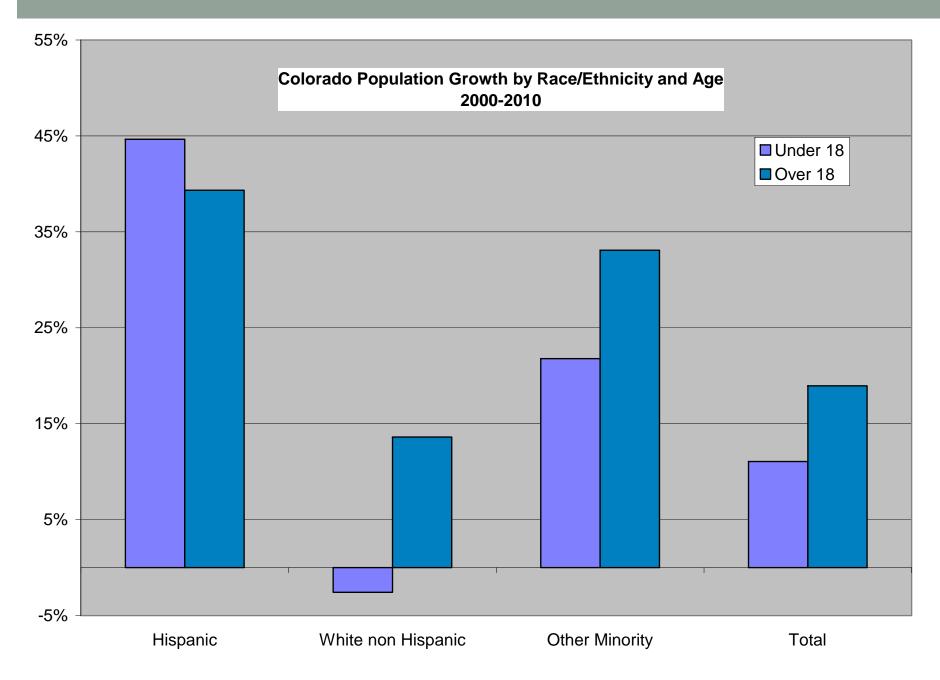
#### Population Change Under 18 years

# Change in the Population Under 18 Growth Decline

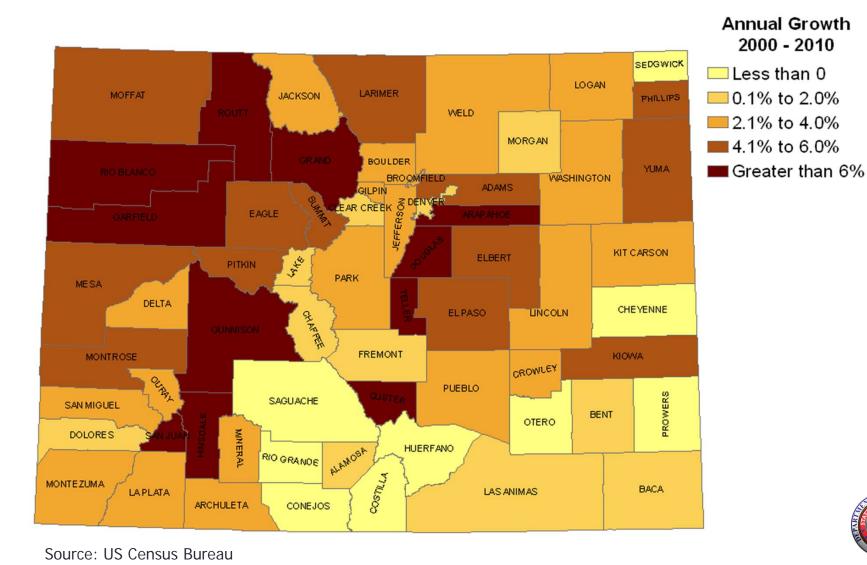
Douglas	31,535	Otero	-798
Adams	22,167	Prowers	-941
El Paso	20,196	Fremont	-1,293
Weld	19,368	Boulder	-4,083
Arapahoe	16,970	Jefferson	-14,396

Douglas	56.8%	Sedgwick	-26.4%
Weld	38.0%	Huerfano	-27.9%
Eagle		Cheyenne	-29.9%
Garfield	28.1%	Jackson	-35.5%
San Miguel	24.4%	Mineral	-40.6%

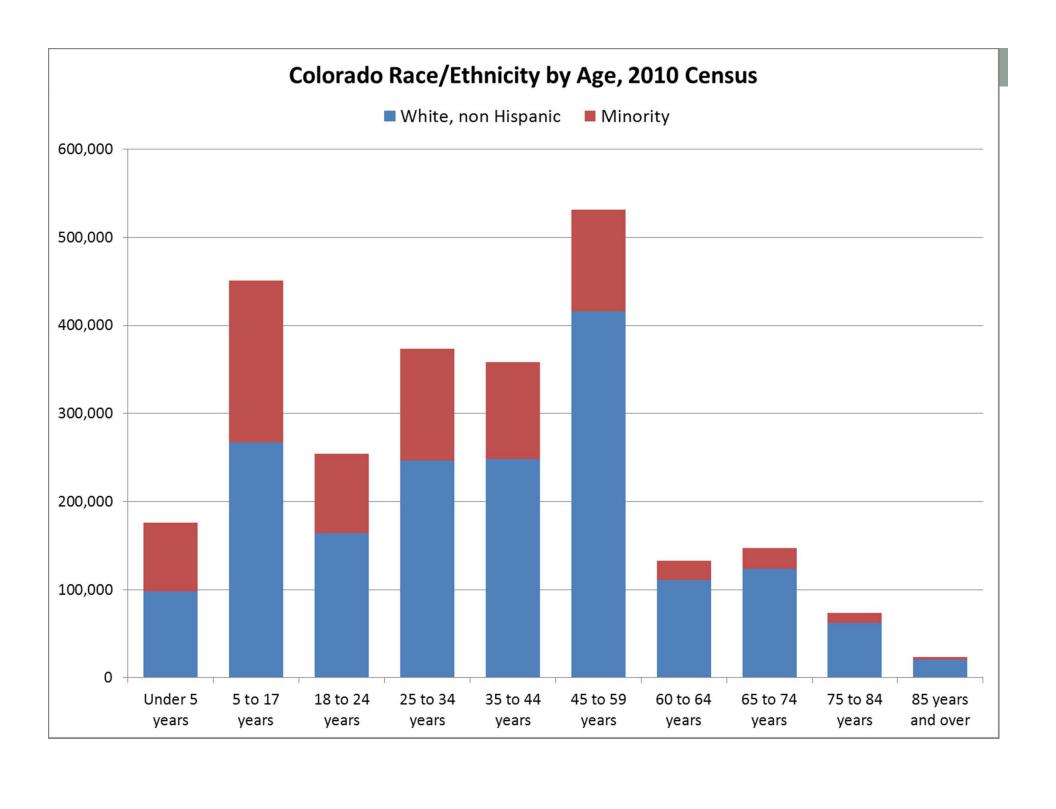
Source: Census 2010



### Change in Hispanic Population





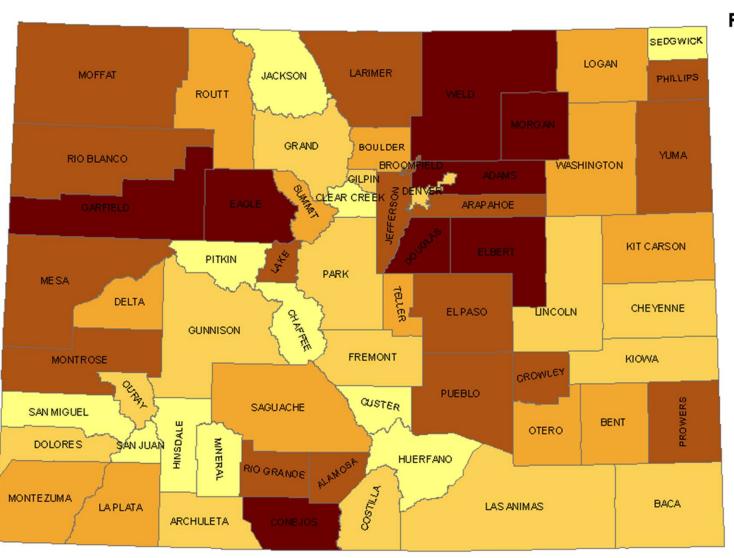


#### Households

- Overall, household size is decreasing (2.53 to 2.49)
- Factors pushing household sizes down
  - "Echo boomers moving out"
  - Young people delaying marriage and children
  - Increasingly common to see 65+ age single person households
- Factors pushing household sizes up
  - Hispanics tend to have larger households
  - Older households starting to consolidate to pool inhome health services.
  - Economy families and friends moving in together.



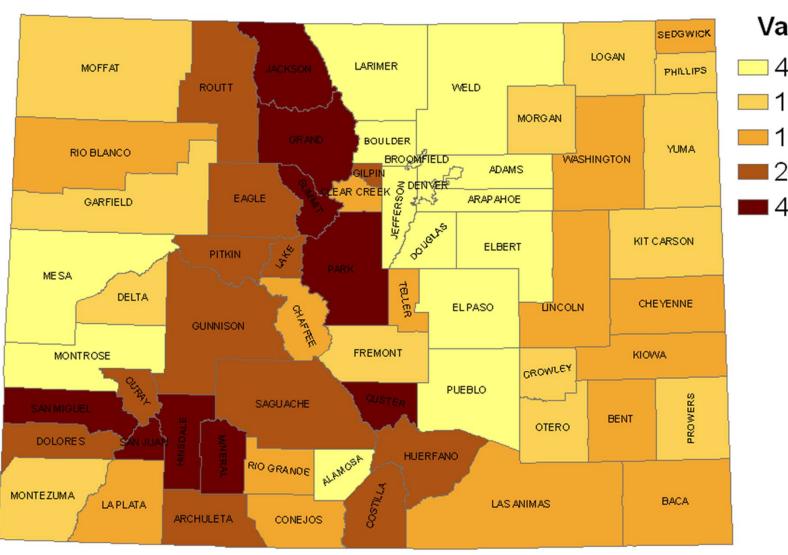
#### Persons Per Household – Census 2010



#### Persons per Household

- Less than 2.2
- 2.20 to 2.30
- 2.31 to 2.40
- 2.41 2.60
- Greater than 2.60

### Vacancy Rates – Census 2010



#### **Vacancy Rate**

**1**7.1% - 28.0%

**2**8.1% - 43.0%

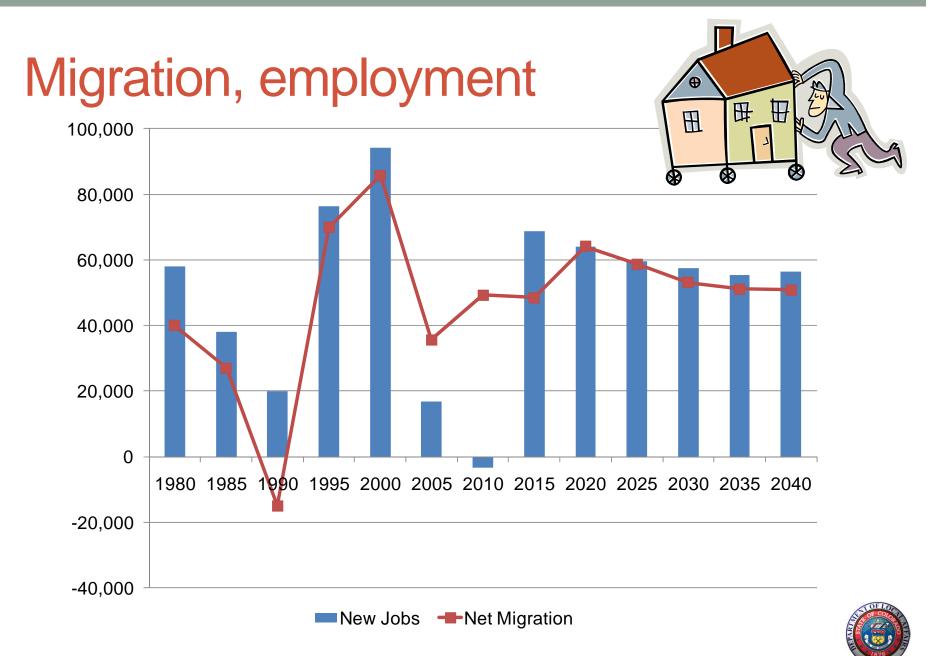
**4**3.1% - 73.9%

# How Do the Results from Census 2010 Impact Our Forecasts??

- New Base
  - Revise forecasts
  - Larger impact in short run.
- Analyze differences lessons learned
  - Informed vs. naive
- Revise estimates from 2000-2010
  - Sept-Oct.

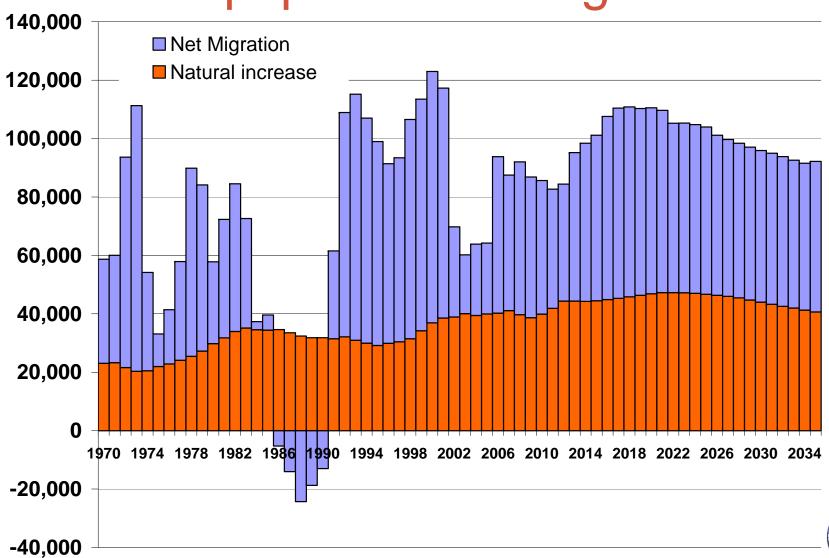
#### **Economic and Population Forecasts**

- Population change tied to understandings of both economic and demographic change.
  - Demographic cohort-survival model = supply of labor provided by existing populations.
  - Economic forecast = demand for labor.
    - Economic Drivers
    - National Forecast
    - Local information openings/closures
  - Differences in labor supply vs. labor demand resolved by the net migration of populations and associated household members

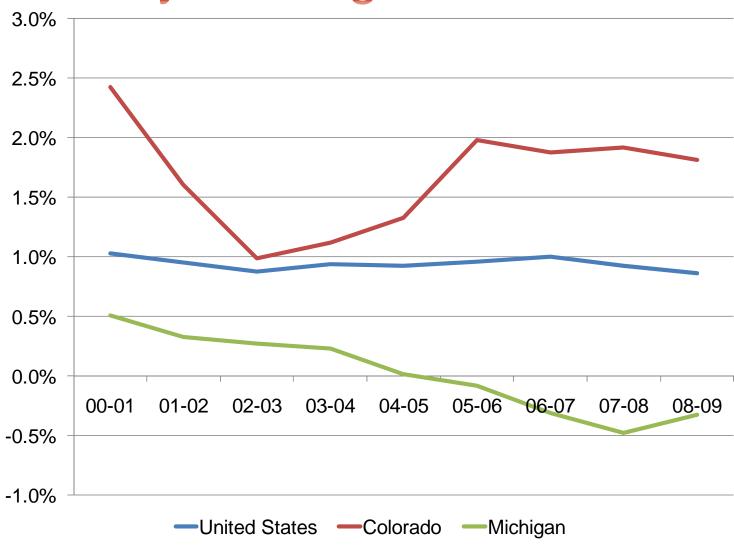




#### Colorado population change



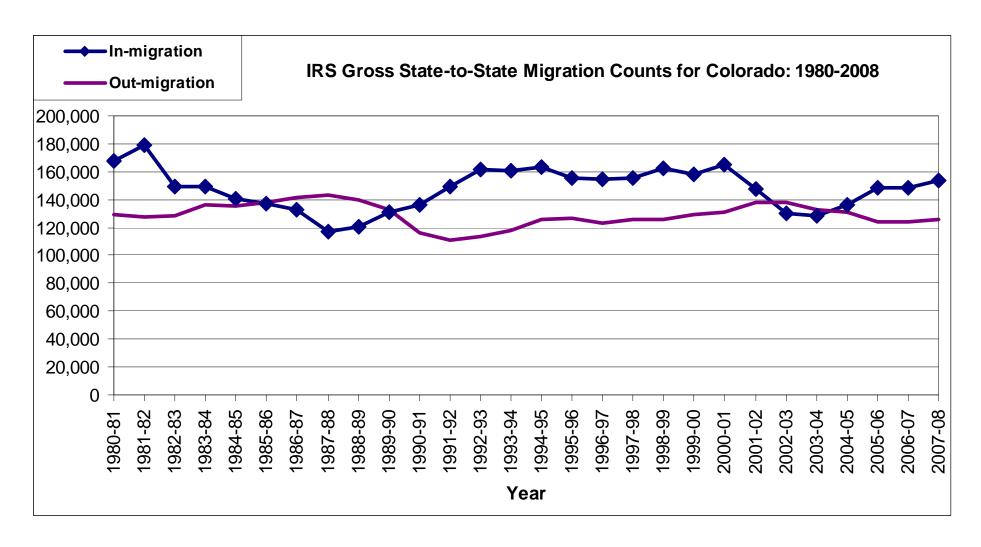
# Economy and migration



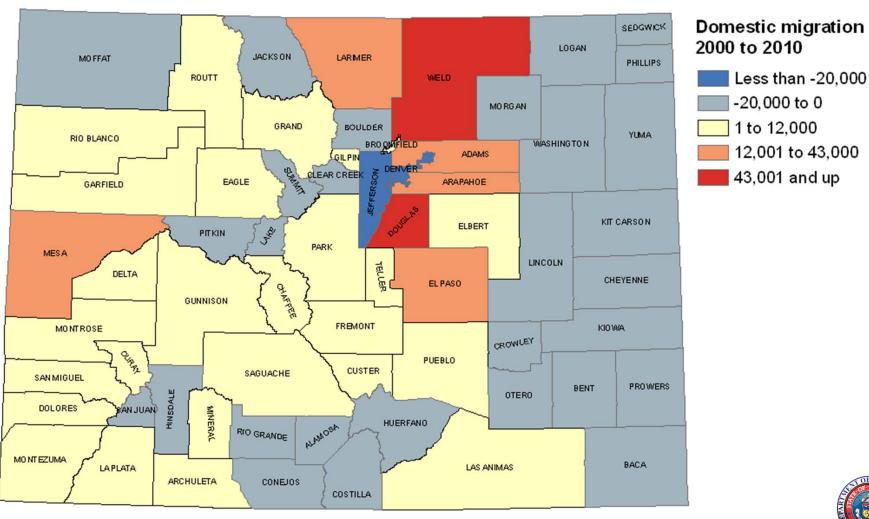


Source: US Census

#### **Gross Migration**



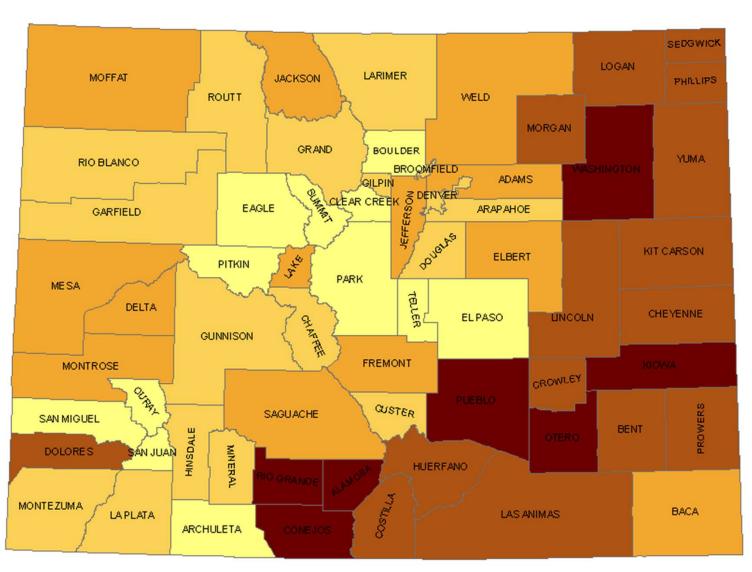
### Domestic migration, 2000 to 2010



Source: State Demography Office, US Census



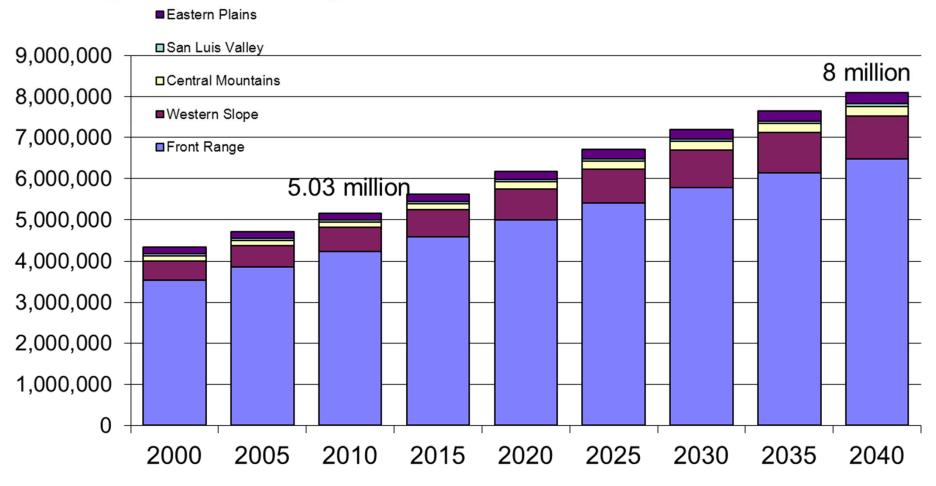
#### Colorado Native Born Population



#### Colorado Native as Portion of Total Population

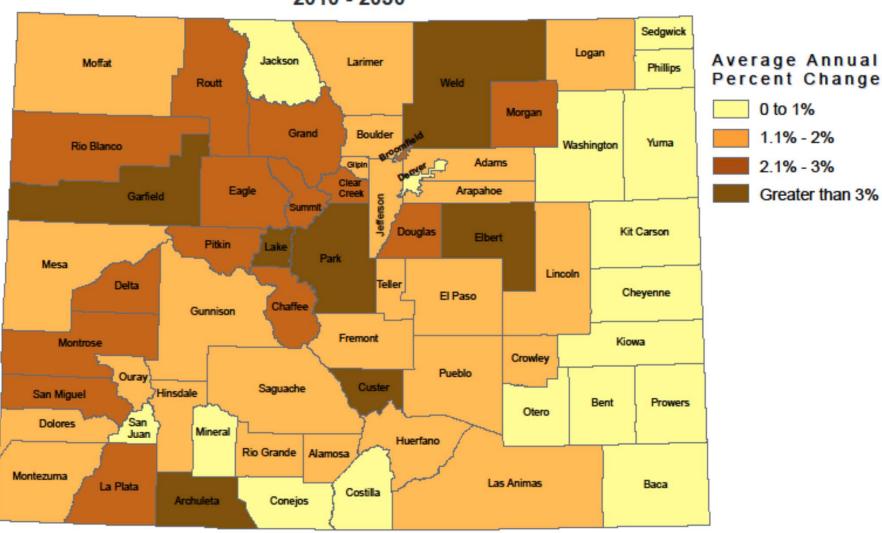
- **45.2% 53.6%**
- **53.7%** 62.0%
- **62.1%** 75.4%

### Population by Sub-State Area



#### **Colorado Population Growth**

Average Annual Percent Change 2010 - 2030

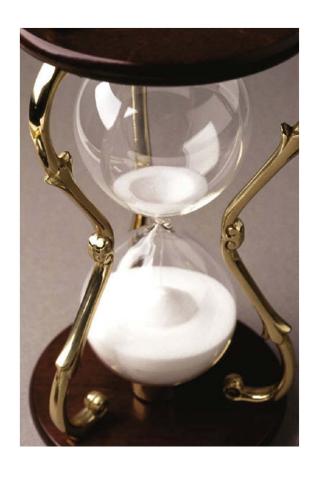


Source: State Demography Office Data prepared: February, 2011

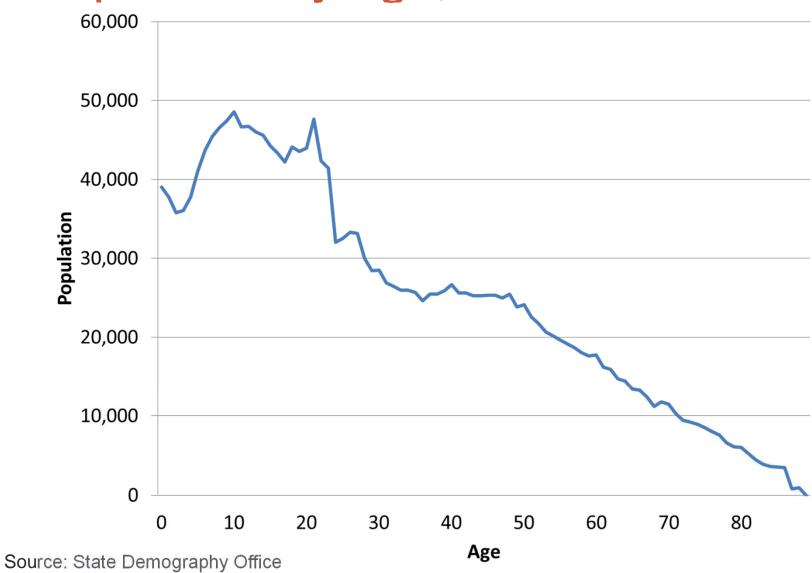
#### Uncertainty

- Survival rates
  - Mortality levels most certain part of the model.
     Relatively little variations by region or over time.
- Fertility
  - Very accurate, however, more variation by region.
- Migration
  - Job forecasts, relative growth by region, and labor force participation rates are all subject to error.
  - Consistent and within the context of national forecasts, expert review.
- Informed forecast compared to naive forecast (MAPE 4.65 vs. 13.25)

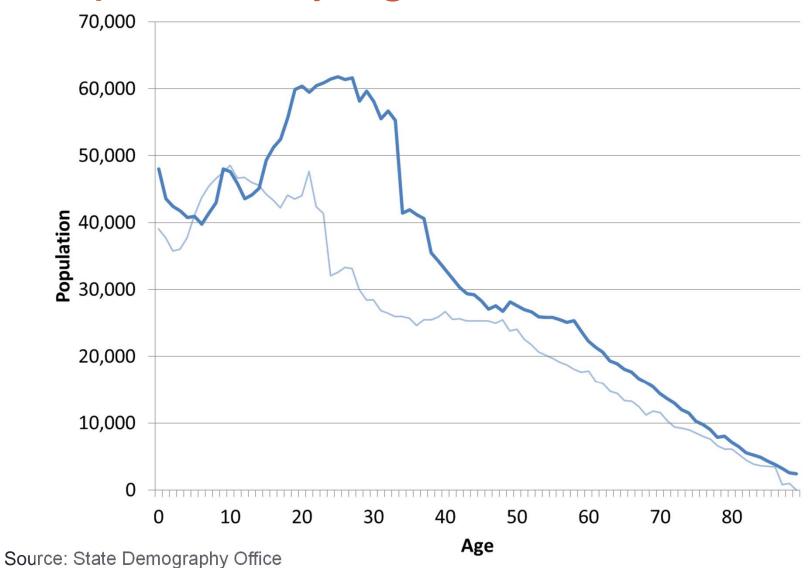
#### Aging Boomers



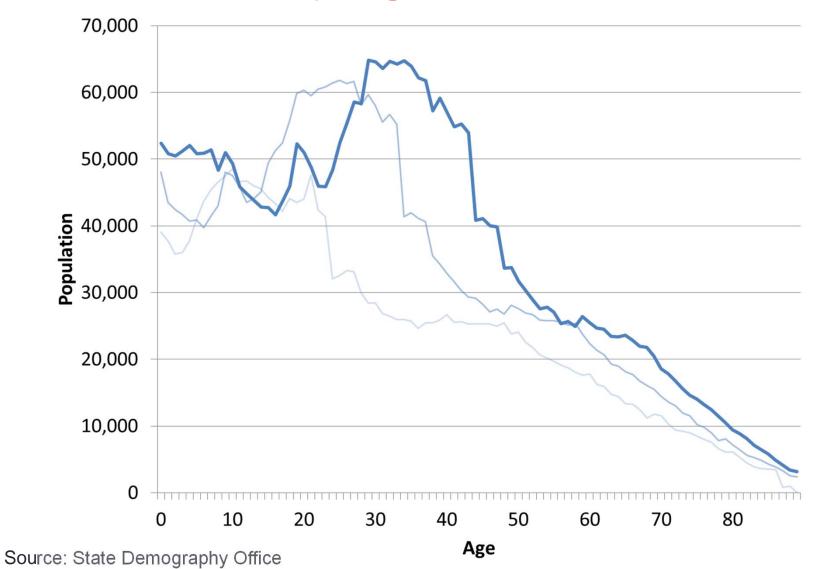
- Born 1946 1964 (between 47-65 years old)
  - Between 2000 and 2010,
     Colorado's population 55 64 increased by an annual average of 6.1% from 338,000 to 619,000 compared to the total population of 1.7%
  - By 2030, Colorado's population 65+ will be 150% larger than it was 2010 growing from 540,000 to 1,350,000. (just from aging)
  - Colorado Population over 65 was 330K in 1990



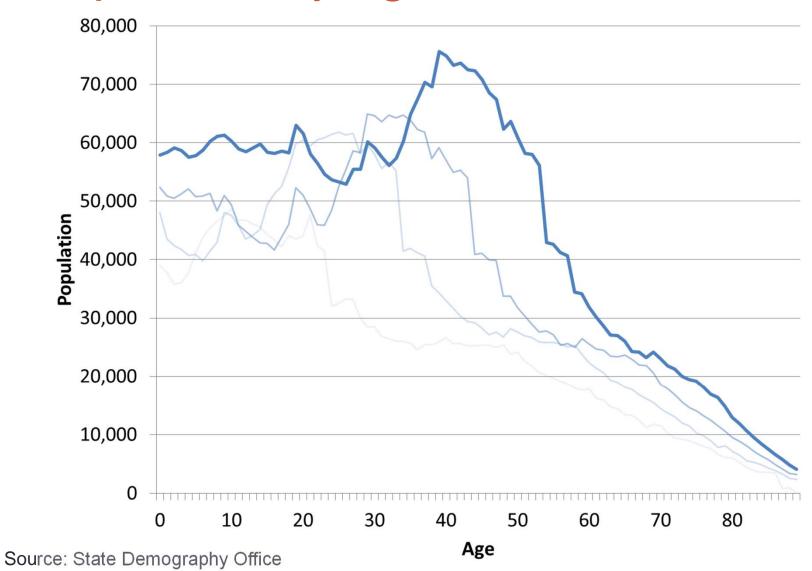




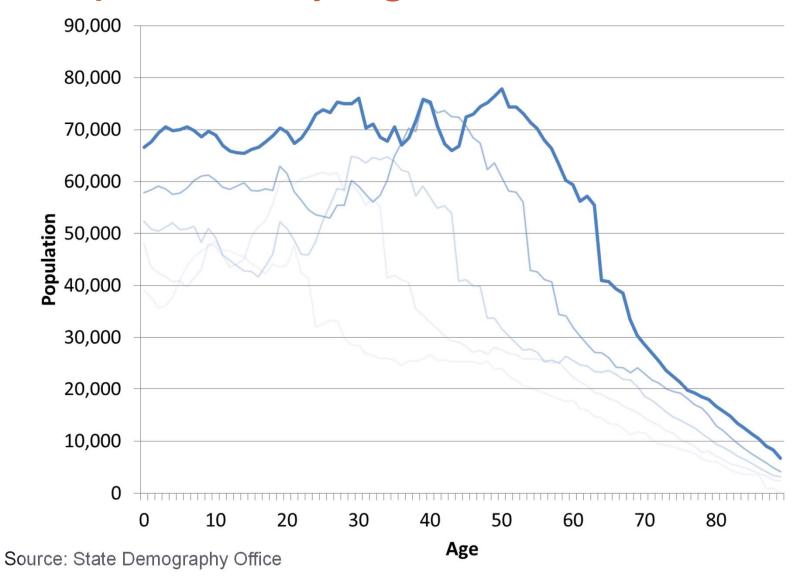






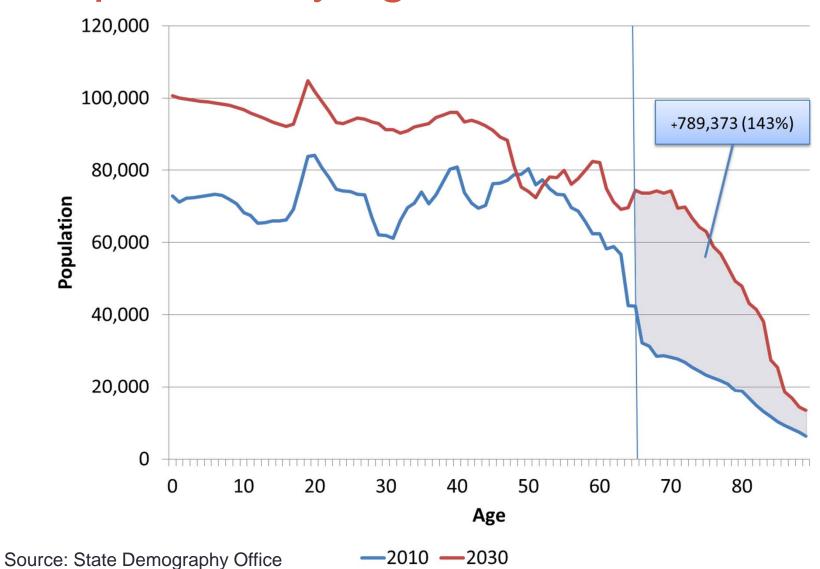






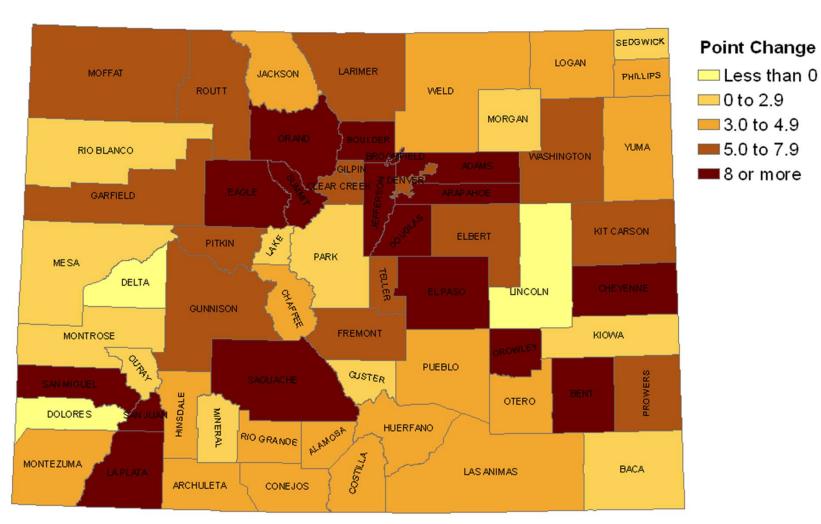


#### Population by age, 2010 - 2030





# Percentage point change of 65+ share of population, 2010 - 2030





Source: State Demography Office

#### So what?

- Numbers never had large share 65+
- Household size
- Housing type.
- Consumption, taxes
- What happens to income when residents retire?
- What happens in labor markets?
- Economic driver .25 jobs/person 65+
  - Occupational mix.
- Health services.
- Transportation



#### Demographics and Income

#### Household Income can be influenced by:

- Age distributions
  - An increase at the young or older end will cause median HH Inc. to fall.
- Household type 1 or 2 adults, with or without kids
- Race/ethnicity and gender of householder
- Occupational Structure
- Educational attainment
- Youth unemployment long term permanent impact on earnings.

#### Thank you

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www.colorado.gov/demography

#### http://colorado.gov/demography



- Population
- Economy
- GIS
- Census Data

